



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29571	+292	+1.00
NIFTY	8910	+74	+0.85

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	52.01	-2.68
HDFCBANK	62.00	+0.26
ICICIBK	12.98	+0.78
INFY	35.14	-1.54
TATAMOTOR	50.66	-1.52
WIPRO	12.98	+0.70

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	953.51
FIIs Index Future	1731.69
FIIs Index Options	624.09
FIIs Stock Future	-756.97
FIIs Stock Options	-176.88
DIIs Eq (Provisional)	-783.34

CURRENCY

RBI RATE	27-JAN-2015
RUPEE - \$	61.4640
EURO	69.0302
YEN 10	52.0000
GBP	92.7676

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17387	-291	-1.65
NASDAQ	4681	-90	-1.89
NIKKEI	17758	-9	-0.05
HANG SENG	24783	-23	-0.10
SGX NIFTY	8893	-24	-0.27

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1290.5	-1.2
SILVER	18.040	-0.044
CRUDE	45.49	-0.74
COPPER	2.4610	-0.0015
NATURAL GAS	2.880	-0.055

WORLD EVENTS

- US: Crude Oil Inventories
- UK: NIL

TOP STORY

- SBI To raise 15000 Cr as additional capital to meet Basel III norms.
- Gati to raise 120 Cr To expand eCom business.
- GMR Infra Says ADB Participates In Project Financing Of Co-owned Cebu Airport Philippines. ADB Will Fund \$75 m In Project As Portion Of Its Share In Funding.
- Yes Bank Signs Pact With OPIC & Wells Fargo To Support MSMEs Signs. MoU With OPIC To Explore Financing Up To \$220m In India.
- Idea Cellular Q3 Cons Net Profit Up 1.5% At `767.1 Cr Vs `756 Cr (QoQ). Cons Revenue Up 5.9% At `8,017.5 Cr Vs `7,570 Cr (QoQ).
- Titan Q3 Net Profit Up 15.2% At `190.7 Cr Vs `165.6 Cr (YoY) Total Income Up 9.2% At `2,922.5 Cr Vs `2,676 Cr (YoY)
- RBI Signs Information Exchange, Supervisory Cooperation Pact With Banco Central Do Brasil



NIFTY CHART



MARKET COMMENTARY

Tuesday's session turned out to be a fabulous day of trade for the Indian equity markets, where frontline gauges garnered gains of around a percent. Sentiments remained jubilant since beginning of the trade but hectic buying activity which took place during last leg of trade mainly drove the markets higher, with frontline gauges ending at intraday high levels, recapturing their crucial 29,500 (Sensex) and 8,900 (Nifty) bastions. For today's trade Nifty likely to trade in the range between 8940 – 8970 in the upper side and 8880 – 8860 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8910	8880	8860	8840	8810	8940	8970	9030	9050



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JUBLFOOD	1424.45	1411	1445	1458	TRADING CALL
RECLTD	326.1	322	333	338	TRADING CALL
HEXAWARE	224.35	221	228	234	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ESCORTS	137.95	135	142	148	TRADING CALL
GLOBUSSPR	67.5	65	71	74	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACCENTECH-\$	KOTAK INDIA FOCUS FUND II	S	230,000	3.31
RAPICUT	WALLFORT FINANCIAL SERVICES LTD	B	42,756	68.73

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EDELWEISS	FIDELITY INVESTMENT TRUST - FIDELITY INTL DISCOVERY FUND	BUY	16341678	72.5
EDELWEISS	CALADIUM INVESTMENT PTE LTD	SELL	17750000	72.52
ZEELEARN	J P MORGAN SECURITIES LTD AC COPTHALL MAURITIUS INVESTMENT	BUY	2500000	31.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, KTKBANK



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1528.7	1506.55	1484.4	1525.8	1547.95	1567.2
AMBUJACEM	250.2	246.4333	242.6667	248.9667	252.7333	255.2667
ASIANPAINT	890.5	873.0667	855.6333	882.9333	900.3667	910.2333
AXISBANK	592.1	573.4667	554.8333	585.6333	604.2667	616.4333
BAJAJ-AUTO	2419.85	2391.417	2362.983	2415.683	2444.117	2468.383
BANKBARODA	222.95	220	217.05	222.45	225.4	227.85
BHARTIARTL	394.2	385.5333	376.8667	390.2667	398.9333	403.6667
BHEL	281.9	278.7667	275.6333	282.6333	285.7667	289.6333
BPCL	692.05	670.2833	648.5167	682.5667	704.3333	716.6167
CAIRN	239.1	235.1167	231.1333	242.0833	246.0667	253.0333
CIPLA	707.05	690.0333	673.0167	700.0167	717.0333	727.0167
COALINDIA	382.65	376.2	369.75	385.45	391.9	401.15
DLF	157.9	154.7333	151.5667	156.9667	160.1333	162.3667
DRREDDY	3212.4	3163.55	3114.7	3244.2	3293.05	3373.7
GAIL	419.15	414.4	409.65	420.95	425.7	432.25
GRASIM	3850	3795.333	3740.667	3829.667	3884.333	3918.667
HCLTECH	1616.35	1599.633	1582.917	1624.267	1640.983	1665.617
HDFC	1315.85	1296.267	1276.683	1308.133	1327.717	1339.583
HDFCBANK	1074.05	1050.717	1027.383	1064.233	1087.567	1101.083
HEROMOTOCO	2857.75	2830.617	2803.483	2850.133	2877.267	2896.783
HINDALCO	142.5	139.5	136.5	142	145	147.5
HINDUNILVR	941.95	929.7333	917.5167	948.8167	961.0333	980.1167
ICICIBANK	383.5	375.8667	368.2333	380.3333	387.9667	392.4333
IDFC	173.1	170.6833	168.2667	173.2167	175.6333	178.1667
INDUSINDBK	863.25	853.1	842.95	861.55	871.7	880.15
INFY	2136.5	2104.067	2071.633	2162.533	2194.967	2253.433
ITC	360.15	352.6667	345.1833	356.8333	364.3167	368.4833
JINDALSTEL	159	156.7167	154.4333	158.8333	161.1167	163.2333
KOTAKBANK	1388.35	1369.433	1350.517	1381.217	1400.133	1411.917
LT	1742	1723.333	1704.667	1736.667	1755.333	1768.667
LUPIN	1524.25	1490.067	1455.883	1509.733	1543.917	1563.583
M&M	1324.45	1305.033	1285.617	1332.517	1351.933	1379.417
MARUTI	3687.9	3613.8	3539.7	3659.25	3733.35	3778.8
NMDC	141.15	138.0667	134.9833	140.2833	143.3667	145.5833
NTPC	143.15	141.3333	139.5167	142.5167	144.3333	145.5167
ONGC	350.25	347	343.75	349.3	352.55	354.85
PNB	204.65	201.8333	199.0167	205.4167	208.2333	211.8167
POWERGRID	149.95	147.7667	145.5833	149.3833	151.5667	153.1833
RELIANCE	889.05	880.8	872.55	888.75	897	904.95
SBIN	330.05	324.3833	318.7167	328.2667	333.9333	337.8167
SSLT	207.3	203.35	199.4	205.75	209.7	212.1
SUNPHARMA	914	896.6833	879.3667	918.3167	935.6333	957.2667
TATAMOTORS	604.55	597.8333	591.1167	602.7667	609.4833	614.4167
TATAPOWER	89	87.7667	86.5333	89.4833	90.7167	92.4333
TATASTEEL	398.4	394.6	390.8	399.3	403.1	407.8
TCS	2502.05	2489.4	2476.75	2502.2	2514.85	2527.65
TECHM	2816.65	2778.133	2739.617	2799.017	2837.533	2858.417
ULTRACEMCO	3121.45	3084.633	3047.817	3142.267	3179.083	3236.717
WIPRO	598.55	593.7833	589.0167	599.7667	604.5333	610.5167
ZEEL	389.95	385.5167	381.0833	388.6333	393.0667	396.1833



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 70/2015:- Face Value Split – POLYMED from Rs10 to Rs5 wef Feb 2, 2015

NSE Circular Ref.No.: 83/2015:- Listing of Equity Shares of Gulshan Polyols Limited (GULPOLY)(New Listing) wef January 28, 2015.

NSE Circular Ref.No.: 86/2015:- Listing of Eq Shares of Apollo Sindoori Hotels Limited(APOLLOSIND) (New Listing) WEF January 28, 2015.

NSE Circular Ref.No.: 87/2015:- Listing of Equity Shares of The United Nilgiri Tea Estates Company Limited (UNITEDTEA)(New Listing) WEF January 28, 2015.

NSE Circular Ref.No.: 90/2015:- Listing of Equity Shares of Shakti Pumps (India) Limited (SHAKTIPUMP) (New Listing) wef January 29, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BEL	28-Jan-15	Dividend	6
SUPREMEIND	28-Jan-15	Dividend	2
CENTURYPLY	29-Jan-15	Dividend	0.75
DBCORP	29-Jan-15	Dividend	3.5
ZENSARTECH	29-Jan-15	Dividend	4.5
PERSISTENT	29-Jan-15	Dividend	10
NHPC	29-Jan-15	Dividend	0.2
IBULHSGFIN	29-Jan-15	Dividend	9
IBSEC	29-Jan-15	Dividend	1
HATSUN	29-Jan-15	Dividend	
AUTOAXLES	30-Jan-15	Annual General Meeting / Dividend	2.5
TORNTPHARM	2-Feb-15	Dividend	
POLYMED	2-Feb-15	Face Value Split - From Rs 10 To Rs 5	
GANDHITUBE	2-Feb-15	Dividend	
MASTEK	3-Feb-15	Dividend	1.5
AEGISCHEM	3-Feb-15	Dividend	
VIPIND	3-Feb-15	Dividend	
TCI	3-Feb-15	Dividend	
MRF	4-Feb-15	Annual General Meeting / Dividend	44
ORIENTCEM	4-Feb-15	Dividend	0.75
NTPC	4-Feb-15	Dividend	
SUNTV	4-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1260/\$1227 & Resistance = \$1317/\$1350.
- Crude oil range->\$51 to \$41.
- U.S. Stocks Slide as Microsoft to Caterpillar Results Disappoint: - U.S. stocks tumbled as a drop in durable-goods orders and disappointing results from Caterpillar Inc. to Microsoft Corp. heightened concern about the economy's strength.
- China's Stocks Fall After Industrial Companies' Profits Slump: - [China's stocks](#) fell for the first time in six days, led by financial and commodity companies, after industrial profits slumped.
- Copper Falls near 5-Year Low as China Seen Slowing Down: - Copper futures approached a five-year low as industrial profit last year posted the smallest gain in data that started in 2000 in [China \(CNPRTTLY\)](#), the world's largest metal consumer.
- Gold Futures Climb after U.S. Durable-Goods Orders Decline: - Gold futures climbed as a slump in orders for U.S. durable goods signaled that weaker foreign economies are weighing on American expansion, boosting demand for haven assets.
- Crude Rises for First Time in Four Days as Dollar Weakens: - Oil gained for the first time in four days as the dollar weakened and as OPEC warned that prices may surge without new investment in production.

TRENDS & OUTLOOK – DATE: 28- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27201	27555	27850	28229	28555
SILVER (Mar)	37200	38100	39330	40401	41786

BASE METALS

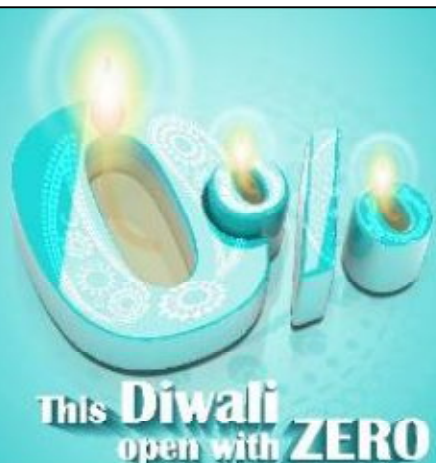
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	325	331	340	347	354
ZINC (Jan)	124.70	127.20	130.20	132.75	135.45
LEAD (Jan)	109	111.45	114	116.55	119
NICKEL (Jan)	855	877	901	925	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2601	2721	2815	2929	3075
NATURAL GAS (Feb)	171	177	181	187	194

DATE TALKS : TODAY'S ECONOMIC DATA :

UBS Consumption Indicator, GfK German Consumer Climate, Crude Oil Inventories.



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